

Future European R&I for a Sustainable Transition in Construction and the Built Environment: the B4P Partnership development

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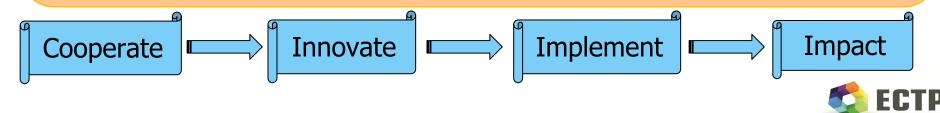


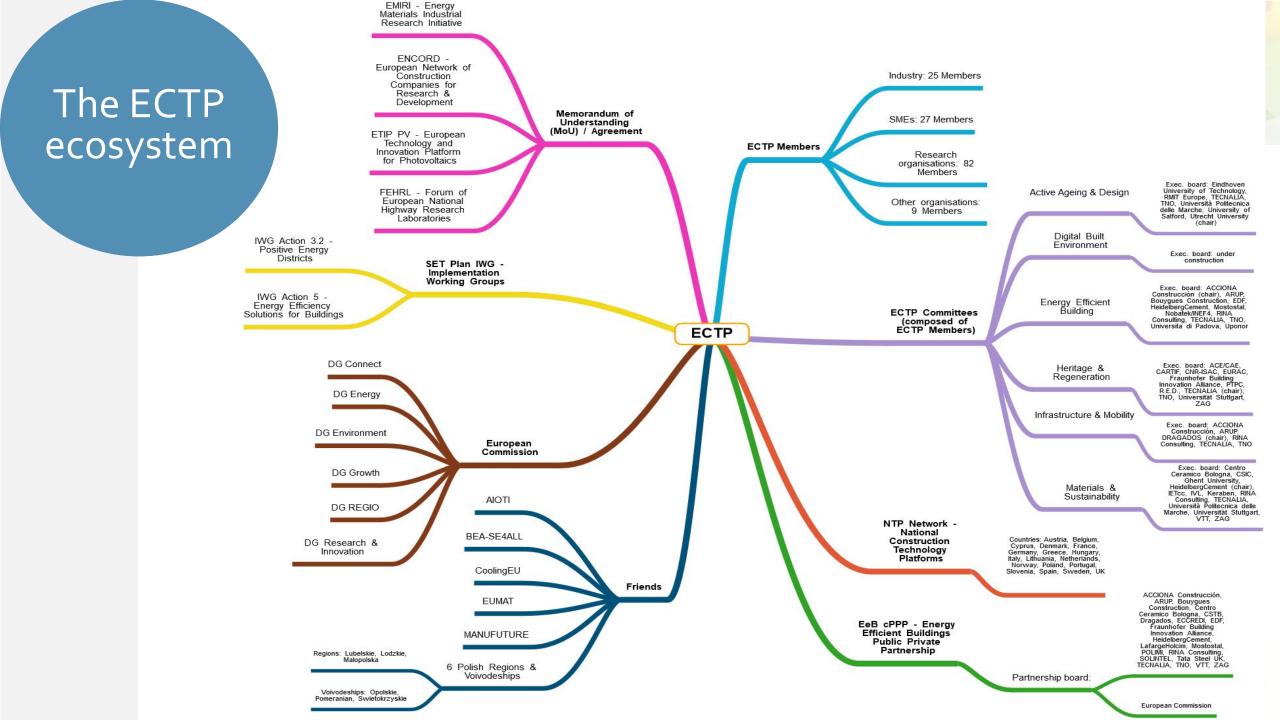
ECTP in a nutshell

European Construction, built environment & energy-efficient buildings Technology Platform

Paramount challenges such as energy, climate change, efficiency & more generally sustainability prove to become of utmost importance for the Built Environment (buildings, infrastructures, utility networks...) and Construction sector and need to be tackled within an integrated approach

- ECTP: AISBL legal entity, based in Brussels
- It gathers **140+** member-organizations and **800+** individual members from the Construction sector and other sectors from the whole supply chain of the **Built**Fnyironment.
- Main mission: develop new **R&D&I** strategies to improve **competitiveness**, meet **societal needs** & take up **environmental challenges**.





ECTP: 6
Committees

















Why join ECTP?



Influencing innovation and strategic research

- Participate in the definition of the European Strategic Research Agendas
- Interact with the EeB cPPP Partnership Board
- Close links with key representatives from the European Commission
- Take advantage of ECTP's strategic presence in the heart of Brussels



Access to knowledge, resource and expertise

- Information on upcoming European funding calls and programmes
- Access to ECTP publications and research
- Contribute to technology transfer and research exploitation
- Participate in experts and Committees meetings
- Private access to a Collaborative Workspace (CWS)
- Access to the dataset of sectorial projects funded by the FP7 and H2020 framework programmes



Opportunities for networking, training & development

- Discount for participants in the ECTP Biennial Conference to disseminate project outcomes
- Seminars and training to discuss technical challenges and facilitate networking
- Meet potential partners for you research projects



Key facts on the built environment



40% of EU energy consumption



36% of CO₂ emissions



97% of the housing stock is inefficient



90% of our time indoor



75% of EU citizens live in cities



1% renovation rate



12% of the building stock is protected



7% to 12.5% of bridges in bad condition



34% municipalities report under-investment in infrastructures



The construction industry in figures



14.8 Million workers



9.0% GDP



6.4% of total employment



101.1 b€ Turnover



3.3 Millions companies



1.8% GPD of annual investments in Infrastructures





Innovation in the sector is an absolute necessity

Context, industrial and technological trends

- The built environment and related industries must evolve towards carbon neutrality (resource efficiency, circularity, sobriety in usage)
- Buildings as proactive part of the city: interactive, re-natured districts, infrastructures integration, valorisation of cultural heritage
- **Ageing infrastructures** must evolve & adapt to new uses and hazards □ *Resilience*
- The industrial (r)evolution is still to be implemented, by integrating mature technologies (AI, automation, etc) into all processes from design to manufacturing and construction
- Digitalisation is to be generalised in the construction processes and in the built environment
- Biobased and advanced materials must be integrated to achieve more resilience, comfort, health, safety, resource efficiency, and carbon neutrality.





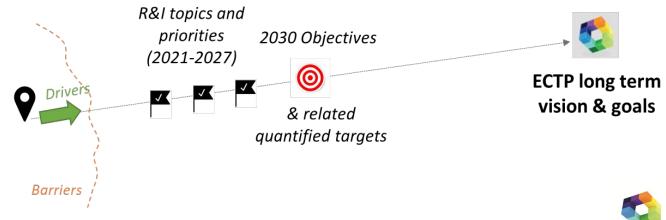
ECTP – Strategic Research & Innovation Agenda (SRIA)

\square Objectives of the SRIA

- Propose a vision of the future built environment and related industry sector
- Identify trends and drivers supporting this vision
- Identify priority areas for detailed technology roadmapping

☐ Specific challenges

- Coordinate with other European associations & platforms to propose an integrated approach
- Align with Horizon Europe approach and deliver clear messages regarding needs for future co-programmed partnerships (future new PPPs)



2030



2019



ECTP OBJECTIVES 2030

Clean built environment and cities

Reach the environmental & energy EU objectives 2030 thanks to affordable offers for construction, renovation and positive districts, and economically viable circularity of resources

Built for and with the people

Europe is a world leader in agefriendly, inclusive, well-interconnected spaces, participative planning & design, and valorisation of Cultural Heritage

Prosperous construction ecosystem

Gain 20% productivity through upgraded construction processes, cross-sector partnerships and skilled workforce

Digitalisation

All European construction companies including SMEs adopt digital tools in a common and open framework, to deliver smart-ready buildings & infrastructures



ECTP - R&I priorities per objective

Objective

R&I priorities

Clean built environment and cities

- 1.1 Energy renovation of buildings and upgrading of infrastructures
- 1.2 Positive energy building blocks & districts, integrated with the urban networks
- 1.3 Life Cycle Approach and Circular Economy

Built for and with the people

- 2.1 Participative and dynamic built environment
- 2.2 Inclusive and affordable built environment
- 2.3 Healthy and comfortable built environment
- 2.4 Living cultural and historical built environment

Prosperous construction ecosystem

- 3.1 Cleaner, faster, safer and more cost-effective construction, retrofitting & commissioning processes
- 3.2 Improved resilience and adaptability of the built environment
- 3.3 New contractual processes and partnerships for the construction sector
- 3.4 Educational tools increasing the attractiveness and skills of the industry's careers

Digitalisation

- 4.1 Smart operation and maintenance of buildings & infrastructures
- 4.2 BIM & Digital Twins for value chain integration, with focus on SMEs
- 4.3 Data privacy and security
- 4.4 Better integration of the built environment with the urban space and mobility



The Horizon Europe Framework programme structure

Pillar 1

Excellent Science

European Research Council

Marie Skłodowska-Curie Actions

Research Infrastructures

Pillar 2

Global Challenges and European Industrial Competitiveness

- Health
- Culture, Creativity and Inclusive Society
- Civil Security for Society
- □ Digital, Industry and Space
- Climate, Energy and Mobility
- Food, Bioeconomy, Natural Resources, Agriculture and Environment

Joint Research Centre

Pillar 3 Innovative Europe

European Innovation Council

European innovation ecosystems

European Institute of Innovation and Technology

Widening Participation and Strengthening the European Research Area

Widening participation and spreading excellence

Reforming and Enhancing the European R&I system

Source: European Commission





HEU partnership - "People-centric sustainable built environment" (Build4People)

Rationale

- Address fragmentation of challenges and value chain
- Build a supportive and **encompassing framework** to deliver on R&I for built environment sustainability and citizens' better living.
- Requires an integrated approach, driven by innovation and pulled by demand for clean, safer, affordable, smarter, decarbonised and sustainable built environment.
- Build on previous initiatives (EeB cPPP) to address a broader R&I scope.
- Involve a larger stakeholder community + active involvement of the public sector (e.g. in relation to public procurements).
- Serve as a vehicle to integrate R&I outputs from different parts of HEU, in particular from Cluster Climate, Energy and Mobility, Cluster Digital, and Industry and Space Materials Developing Circular industry.
- Support the mission on Climate Neutral and Smart Cities + connections with other partnerships, e.g. Carbon Neutral and Circular Industry; Made in Europe; AI, data and robotics; Clean Energy Transition; EIT InnoEnergy

B₄P Partnership – Objective Tree

Urgency to transform the built environment for sustainable living

Specific Challenges

Overall

Challenge

Lack of holistic innovation integrating different technologies and the life cycle perspective

Fragmented value chain and lack of common vision for the sector transition towards sustainability

Low acceptance and uptake of innovation and its limited potential to produce a lasting change

Problems

Low integration of various
innovative solutions

Systemic approach and life cycle perspective insufficiently addressed

Inappropriate business models & procurement

High environmental footprint of the sector User benefits insufficiently considered in innovation design and validation

Negative trade-offs on functionality, accessibility, affordability etc.

Specific Objectives Develop new holistic and reliable innovative solutions Demonstrate the overall system performance in the life cycle perspective

Demonstrate green, circular value of business models Demonstrate sector decarbonisation pathways Develop innovation clusters across the value chain

Demonstrate affrodablility and cost-effectivess Demonstrate
sustainability as noregret option
(comfort, functionality,
cultural value,..)

General Objectives

Overarching Objective

Scientific: generate holistic innovation towards sustainability

competitiveness of the sector by valorising green businesses

Societal: induce lasting behavioral change towards sustainability

People-centric innovation in built environment driving the transition towards sustainable society and economy



B₄P – Matrix

European Green Deal

Circular & Climate-neutral Construction & Renovation

People-centric Built Environment

Behavioural change towards sustainable living



Built Environment as an Active component for a

Clean Energy & Resource-efficient Transition

Europe fit for the Digital Age

Digital transformation of the Construction Industry & Built environment











Building and renovating in an energy and resource efficient way

Mobilising industry for a clean and circular economy

A zero pollution ambition for a toxic-free environment

Preserving and restoring ecosystems and biodiversity

Leave no one behind (Just Transition)

Financing the transition

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Built Environment as an Active component for a

> Clean Energy & Resource-efficient **Transition**

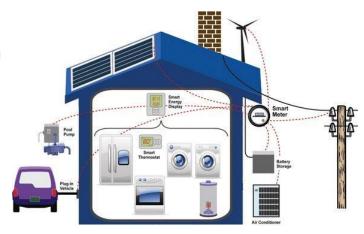
Europe fit for the Digital Age

Digital transformation of the Construction Industry & Built environment



B₄P – Matrix & link to CET (*Co-funded*) & SET-Plan

Built4People Partnership







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Smart PEBs

- Positive-energy Buildings / Blocks
- Producing on a yearly basis more primary energy than used.
- Bioclimatic architecture, advanced materials, ICT...

Energy-Community (EC) nodes

- EC & Renewable UE Directive 2018/2001
- EC & internal market - UE Directive 2019/944

Energy-driven Urban renovation

- Renovation wave
- Building Retrofitting



SET-Plan IWG 5 Energy Efficiency in Buildings



B₄P – Matrix & link to SPEDs

*Smart Positive-Energy Districts

SET-Plan IWG 3.2 PED — Positive Energy Districts



Citizen engagement

Economy (Investment & business models)

NBS & Bio-based / Materials

Functional Mixity (with Public & Private owners)

SPEDs

Integrated technologies

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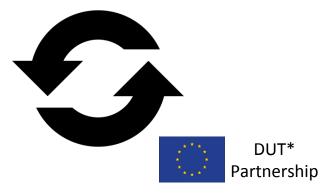


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*Driving Urban Transition



B₄P – Matrix & link to Digital Europe



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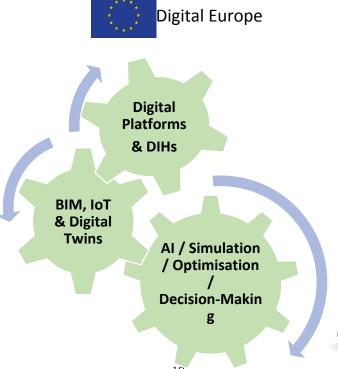


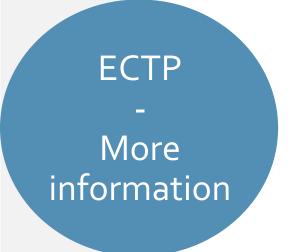
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